

Priceless Conversations

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Sharing the meaning of your life, events that shaped your decisions, what causes and people gained significance, what bridges were built and why — thoughtful reflection gives heirs a sense of the wholeness of your wealth and the financial decisions you make. At Family Wealth Consultants, sharing your life story with future generations is called Priceless Conversations. A precious gift that integrates legacy building into your estate.

What is a Priceless Conversation

Using a handful of interesting questions and a digital recorder, we help you share and save the lessons and experience of your life. There's no homework, no tedious research, no writing, and no camera. We help you turn a simple chat into a touching and lasting treasure. The process is simple, practical and fun. Priceless Conversations can be individual, family, or group events.

At some point, you finally get it:
the most important questions in life can't be answered with a number.

- When you're gone, how will you be remembered?
- At the end of the day, how will your life have made a difference?
- When all is said and done, what will those you love say about what you've done?
- What have you accomplished with your wealth? Not just your money, but all the wealth - the real wealth - you have at your disposal?
- Whose lives have been touched by your life?

How to Get Started

Listen to the "Your Voice" audio widget on my home page and



Contact Us

to learn about the priceless conversations that are available.